

General Assembly

January Session, 2001

Committee Bill No. 333

LCO No. 3994

Referred to Committee on Select Committee on Aging

Introduced by: (AGE)

AN ACT CONCERNING INCOME GUIDELINES USED IN DETERMINING ELIGIBILITY FOR THE CIRCUIT BREAKER PROGRAM, THE ENERGY ASSISTANCE PROGRAM, RENTER'S REBATE, CONNPACE AND TITLE XIX.

Be it enacted by the Senate and House of Representatives in General Assembly convened:

- Section 1. Section 17b-492 of the general statutes is repealed and the following is substituted in lieu thereof:
- 3 (a) Eligibility for participation in the program shall be limited to any resident (1) who is sixty-five years of age or older or who is disabled, 4 5 (2) whose annual income, if unmarried, is less than thirteen thousand 6 eight hundred dollars, or whose annual income, if married, when combined with that of his spouse is less than sixteen thousand six 8 hundred dollars, (3) who is not insured under a policy which provides 9 full or partial coverage for prescription drugs once a deductible 10 amount is met, and (4) on and after September 15, 1991, who pays an 11 annual twenty-five-dollar registration fee to the Department of Social 12 Services. On January 1, 1998, and annually thereafter, the 13 commissioner shall, by the adoption of regulations in accordance with 14 chapter 54, increase the income limits established under this subsection

- over those of the previous fiscal year to reflect the annual inflation adjustment in Social Security income, if any. Each such adjustment shall be determined to the nearest one hundred dollars.
- (b) Payment for a prescription under the program shall be made only if no other plan of insurance or assistance is available to an eligible person for such prescription at the time of dispensing. The pharmacy shall make reasonable efforts to ascertain the existence of other insurance or assistance.
- (c) Any eligible resident who (1) is insured under a policy which provides full or partial coverage for prescription drugs, and (2) expects to exhaust such coverage, may apply to participate in the program prior to the exhaustion of such coverage. Such application shall be valid for the applicable income year. To be included in the program, on or after the date the applicant exhausts such coverage, he or his designee shall notify the department that such coverage is exhausted and, if required by the department, shall submit evidence of exhaustion of coverage. Not later than ten days after an eligible resident submits such evidence, he shall be included in the program. The program shall (A) cover prescriptions that are not covered by any other plan of insurance or assistance available to the eligible resident and that meet the requirements of this chapter, and (B) retroactively cover such prescriptions filled after or concurrently with the exhaustion of such coverage. Nothing in this subsection shall be construed to prevent a resident from applying to participate in the program as otherwise permitted by this chapter and regulations adopted pursuant to this chapter.
- (d) The Commissioner of Social Services may adopt regulations, in accordance with the provisions of chapter 54, to implement the provisions of subsection (c) of this section. Such regulations may provide for the electronic transmission of relevant coverage information between a pharmacist and the department or between an insurer and the department in order to expedite applications and

15

16

17

18

19

20

21

22

23

24

25

2627

28

29

30

31

32

33

34

35

36

37

38

39

40

41

42

43

44

45

47 notice.

54

55

56

57

58

59 60

61

62

63

64

65

66

67

68

69

70

71

72

73

74

75

76

77

- (e) Notwithstanding any other provision of this section, the
- 49 Commissioner of Social Services shall increase the eligibility levels for
- 50 the program, by a proportionate per cent, when the Social Security
- 51 Administration increases such benefits.
- Sec. 2. Section 12-170d of the general statutes is repealed and the
- 53 following is substituted in lieu thereof:
 - (a) Beginning with the calendar year 1973 and for each calendar year thereafter any renter of real property, or of a mobile manufactured home, as defined in section 12-63a, which he occupies as his home, who meets the qualifications set forth in this section, shall be entitled to receive in the following year in the form of direct payment from the state, a grant in refund of utility and rent bills actually paid by or for him on such real property or mobile manufactured home to the extent set forth in section 12-170e. Such grant by the state shall be made upon receipt by the state of a certificate of grant with a copy of the application therefor attached, as provided in section 12-170f, provided such application shall be made within one year from the close of the calendar year for which the grant is requested. If the rental quarters are occupied by more than one person, it shall be assumed for the purposes of this section and sections 12-170e and 12-170f that each of such persons pays his proportionate share of the rental and utility expenses levied thereon and grants shall be calculated on that portion of utility and rent bills paid that are applicable to the person making application for grant under said sections. For purposes of this section and said sections 12-170e and 12-170f a husband and wife shall constitute one tenant, and a resident of cooperative housing shall be a renter. To qualify for such payment by the state, the renter shall meet qualification requirements in accordance with each of the following subdivisions: (1) (A) At the close of the calendar year for which a grant is claimed be sixty-five years of age or over, or his spouse who is residing with him shall be sixty-five years of age or over, at the close of

such year, or be fifty years of age or over and the surviving spouse of a renter who at the time of his death had qualified and was entitled to tax relief under this chapter, provided such spouse was domiciled with such renter at the time of his death, or (B) at the close of the calendar year for which a grant is claimed be under age sixty-five and eligible in accordance with applicable federal regulations, to receive permanent total disability benefits under Social Security, or if he has not been engaged in employment covered by Social Security and accordingly has not qualified for benefits thereunder but has become qualified for permanent total disability benefits under any federal, state or local government retirement or disability plan, including the Railroad Retirement Act and any government-related teacher's retirement plan, determined by the Secretary of the Office of Policy and Management to contain requirements in respect to qualification for such permanent total disability benefits which are comparable to such requirements under Social Security; (2) shall reside within this state and shall have resided within this state for at least one year or his spouse who is domiciled with him shall have resided within this state for at least one year and shall reside within this state at the time of filing the claim and shall have resided within this state for the period for which claim is made; (3) shall have taxable and nontaxable income, the total of which shall hereinafter be called "qualifying income", during the calendar year preceding the filing of his claim in an amount of not more than twenty thousand dollars, jointly with spouse, if married, and not more than sixteen thousand two hundred dollars if unmarried, provided such maximum amounts of qualifying income shall be subject to adjustment in accordance with subdivision (2) of subsection (a) of section 12-170e, and provided the amount of any Medicaid payments made on behalf of the renter or the spouse of the renter shall not constitute income; and (4) shall not have received financial aid or subsidy from federal, state, county or municipal funds, excluding Social Security receipts, emergency energy assistance under any state program, emergency energy assistance under any federal program, emergency energy assistance under any local program, payments

79

80

81

82

83

84

85

86

87

88

89

90

91

92

93

94

95

96

97

98

99

100

101

102

103

104

105

106

107

108

109

110

111

received under the federal Supplemental Security Income Program, payments derived from previous employment, veterans and veterans disability benefits and subsidized housing accommodations, during the calendar year for which a grant is claimed, for payment, directly or indirectly, of rent, electricity, gas, water and fuel applicable to the rented residence. Notwithstanding the provisions of subdivision (4) of this subsection, a renter who receives cash assistance from the Department of Social Services in the calendar year prior to that in which such renter files an application for a grant may be entitled to receive such grant provided the amount of the cash assistance received shall be deducted from the amount of such grant and the difference between the amount of the cash assistance and the amount of the grant is equal to or greater than ten dollars. Funds attributable to such reductions shall be transferred annually from the appropriation to the Office of Policy and Management, for Tax Relief for Elderly Renters, to the Department of Social Services, to the appropriate accounts, following the issuance of such grants. Notwithstanding the provisions of subsection (b) of section 12-170aa, the owner of a mobile manufactured home may elect to receive benefits under section 12-170e in lieu of benefits under said section 12-170aa.

(b) For purposes of determining qualifying income under subsection (a) of this section with respect to a married renter who submits an application for a grant in accordance with sections 12-170d to 12-170g, inclusive, the Social Security income of the spouse of such renter shall not be included in the qualifying income of such renter, for purposes of determining eligibility for benefits under said sections, if such spouse is a resident of a health care or nursing home facility in this state receiving payment related to such spouse under the Title XIX Medicaid program. An applicant who is legally separated pursuant to the provisions of section 46b-40, as of the thirty-first day of December preceding the date on which such person files an application for a grant in accordance with sections 12-170d to 12-170g, inclusive, may apply as an unmarried person and shall be regarded as such for purposes of determining qualifying income under subsection (a) of this

113

114

115

116

117

118

119

120

121

122

123

124

125

126

127

128

129

130

131

132

133

134

135

136

137

138

139

140

141

142

143

144

145

- 147 section.
- 148 (c) Notwithstanding any other provision of this section, the
- 149 Commissioner of Social Services shall increase the eligibility guidelines
- 150 for such grant program, by a proportionate per cent, when the Social
- 151 Security Administration increases such benefits.
- Sec. 3. Section 17b-801 of the general statutes is repealed and the
- 153 following is substituted in lieu thereof:
- 154 (a) The Commissioner of Social Services shall administer a state-
- appropriated fuel assistance program to provide, within available
- appropriations, fuel assistance to elderly and disabled persons whose
- 157 household gross income is above the income eligibility guidelines for
- 158 the Connecticut energy assistance program but does not exceed two
- 159 hundred per cent of federal poverty guidelines. The income eligibility
- 160 guidelines for the state-appropriated fuel assistance program shall be
- 161 determined, annually, by the Commissioner of Social Services, in
- 162 conjunction with the Secretary of the Office of Policy and
- 163 Management. The commissioner may adopt regulations, in accordance
- with the provisions of chapter 54, to implement the provisions of this
- 165 subsection.
- 166 (b) The commissioner shall administer a state-appropriated
- 167 weatherization assistance program to provide, within available
- 168 appropriations, weatherization assistance in accordance with the
- 169 provisions of the state plan implementing the weatherization
- assistance block grant program authorized by the federal Low-Income
- 171 Home Energy Assistance Act of 1981, and programs of fuel assistance
- and weatherization assistance with funds authorized by the federal
- 173 Low-Income Home Energy Assistance Act of 1981 and by the U.S.
- 174 Department of Energy in accordance with 10 CFR Part 440
- 175 promulgated under Title IV of the Energy Conservation and
- 176 Production Act, as amended, and oil settlement funds in accordance
- with subsections (b) and (c) of section 4-28. The commissioner shall
- adopt regulations in accordance with the provisions of chapter 54, (1)

establishing priorities for determining which households shall receive such weatherization assistance, (2) requiring that such weatherization assistance for energy conservation measures other than the retrofitting of heating systems be provided only for any dwelling unit for which an energy audit has been conducted in accordance with the provisions of sections 16a-45a to 16a-46c, inclusive, (3) requiring that the only criterion for determining which energy conservation measures shall be implemented pursuant to this subsection in any such dwelling unit shall be the simple payback calculated for each energy conservation measure recommended in the energy audit conducted for such unit, (4) establishing the maximum allowable payback period for such energy conservation measures, and (5) establishing conditions for the waiver of the provisions of subdivisions (1) to (4), inclusive, of this subsection in the event of emergencies. The programs provided for under this subsection shall include a program of fuel and weatherization assistance for emergency shelters for homeless individuals and victims of domestic violence. The commissioner may adopt regulations, in accordance with the provisions of chapter 54, to implement and administer the program of fuel and weatherization assistance for emergency shelters.

(c) Notwithstanding any other provision of this section, the Commissioner of Social Services shall increase eligibility levels for such fuel assistance and weatherization assistance programs when the Social Security Administration increases such benefits.

[(c)] (d) The Commissioner of Social Services shall administer, within available appropriations, a crime prevention and safety program for residences occupied by elderly and disabled persons who are eligible for the weatherization assistance block grant program authorized by the federal Low-Income Home Energy Assistance Act of 1981 or the state-appropriated weatherization assistance program. The program shall be operated through the community action agencies and the municipal agency responsible for said low income weatherization program. The program may provide for the purchase and installation,

179

180

181

182

183

184

185

186

187

188

189

190

191

192

193

194

195

196

197

198

199

200

201

202

203

204

205

206

207

208

209

210

- where necessary, of devices which allow a person inside a dwelling unit to view the area outside the door, or doors with windows, locks on windows and doors, and smoke detectors. The installation of devices under this program shall be done at the time weatherization is done.
- Sec. 4. Section 16a-41h of the general statutes is repealed and the following is substituted in lieu thereof:
 - (a) Each electric and gas company, as defined in section 16-1, having at least seventy-five thousand customers, shall include in its monthly bills a request to each customer to add a one-dollar donation to the bill payment. Each company shall transmit all such donations received each month to Operation Fuel, Inc., a state-wide nonprofit organization designed to respond to people within the state who are in financial crisis and need emergency energy assistance. Donations shall be distributed to nonprofit social services agencies and private fuel banks in accordance with guidelines established by the board of directors of Operation Fuel, Inc., provided such funds shall be distributed on a priority basis to low-income elderly and working poor households which are not eligible for public assistance or general assistance but who are faced with a financial crisis and are unable to make timely payments on winter fuel, electricity or gas bills.
 - (b) If Operation Fuel, Inc. ceases to exist, such electric and gas companies shall jointly establish a nonprofit, tax-exempt corporation for the purpose of holding in trust and distributing such customer donations. The board of directors of such corporation shall consist of eleven members appointed as follows: Four by the companies, each of which shall appoint one member; one by the president pro tempore of the Senate; one by the minority leader of the Senate; one by the speaker of the House of Representatives; one by the minority leader of the House of Representatives; and three by the Governor. The board shall distribute such funds to nonprofit organizations and social service agencies which provide emergency energy or fuel assistance. The

- board shall target available funding on a priority basis to low-income elderly and working poor households which are not eligible for public assistance or general assistance but who are faced with a financial crisis and are unable to make timely payments on winter fuel, electricity or gas bills.
- 249 (c) Not later than the first of September annually, Operation Fuel, 250 Inc. shall submit to the General Assembly a report on the 251 implementation of this section. Such report shall include, (1) a 252 summary of the effectiveness of the program, (2) the total amount of 253 the donations received by electric and gas companies and transmitted 254 to Operation Fuel, Inc. under subsection (b) of this section, and (3) an 255 accounting of the distribution of such funds by Operation Fuel, Inc. 256 indicating the organizations and agencies receiving funds, the amounts 257 received and distributed by each such organization and agency and 258 the number of households each assisted. On and after October 1, 1996, 259 the report shall be submitted to the joint standing committee of the 260 General Assembly having cognizance of matters relating to energy 261 and, upon request, to any member of the General Assembly. A 262 summary of the report shall be submitted to each member of the 263 General Assembly if the summary is two pages or less and a 264 notification of the report shall be submitted to each member if the 265 summary is more than two pages. Submission shall be by mailing the 266 report, summary or notification to the legislative address of each 267 member of the committee or the General Assembly, as applicable.
- (d) Notwithstanding any other provision of this section, the
 Commissioner of Social Services shall increase eligibility levels for
 such program, by a proportionate per cent, when the Social Security
 Administration increases such benefits.
- Sec. 5. Section 17b-261 of the general statutes is repealed and the following is substituted in lieu thereof:
- 274 (a) Medical assistance shall be provided for any otherwise eligible 275 person whose income, including any available support from legally

liable relatives and the income of the person's spouse or dependent child, is not more than one hundred forty-three per cent, pending approval of a federal waiver applied for pursuant to subsection (d) of this section, of the benefit amount paid to a person with no income under the temporary family assistance program in the appropriate region of residence and if such person is an institutionalized individual as defined in Section 1917(c) of the Social Security Act, 42 USC 1396p(c), and has not made an assignment or transfer or other disposition of property for less than fair market value for the purpose of establishing eligibility for benefits or assistance under this section. Any such disposition shall be treated in accordance with Section 1917(c) of the Social Security Act, 42 USC 1396p(c). Any disposition of property made on behalf of an applicant or recipient or the spouse of an applicant or recipient by a guardian, conservator, person authorized to make such disposition pursuant to a power of attorney or other person so authorized by law shall be attributed to such applicant, recipient or spouse. A disposition of property ordered by a court shall be evaluated in accordance with the standards applied to any other such disposition for the purpose of determining eligibility. The commissioner shall establish the standards for eligibility for medical assistance at one hundred forty-three per cent of the benefit amount paid to a family unit of equal size with no income under the temporary family assistance program in the appropriate region of residence, pending federal approval, except that the medical assistance program shall provide coverage to persons under the age of nineteen up to one hundred eighty-five per cent of the federal poverty level without an asset limit. On and after January 1, 2001, said medical assistance program shall also provide coverage to persons under the age of nineteen and their parents and needy caretaker relatives who qualify for coverage under Section 1931 of the Social Security Act with family income up to one hundred fifty per cent of the federal poverty level without an asset limit, upon the request of such a person or upon a redetermination of eligibility. Such levels shall be based on the regional differences in such benefit amount, if applicable, unless such

276

277

278

279

280

281

282

283

284

285

286

287

288

289

290

291

292

293

294

295

296

297

298

299

300

301

302

303

304

305

306

307

308

levels based on regional differences are not in conformance with federal law. Any income in excess of the applicable amounts shall be applied as may be required by said federal law, and assistance shall be granted for the balance of the cost of authorized medical assistance. All contracts entered into on and after July 1, 1997, pursuant to this section shall include provisions for collaboration of managed care organizations with the Healthy Families Connecticut Program established pursuant to section 17a-56. The Commissioner of Social Services shall provide applicants for assistance under this section, at the time of application, with a written statement advising them of the effect of an assignment or transfer or other disposition of property on eligibility for benefits or assistance.

- (b) For the purposes of the Medicaid program, the Commissioner of Social Services shall consider parental income and resources as available to a child under eighteen years of age who is living with his parents and is blind or disabled for purposes of the Medicaid program, or to any other child under twenty-one years of age who is living with his parents.
- (c) On or before January 15, 1994, and annually thereafter, the Department of Social Services shall submit a report to the General Assembly in accordance with section 11-4a which sets forth the following: The number of children receiving Medicaid services; the number of children receiving medical treatment at any state or municipal health care facility; the number of doctors and dentists participating in state or municipally-funded programs; and the percentage of children treated in medical programs whose family income is less than one hundred thirty-three per cent of the federal poverty level and the number whose family income is greater than one hundred thirty-three per cent but not more than one hundred eighty-five per cent of the federal poverty level. On and after October 1, 1996, the report shall be submitted to the joint standing committee of the General Assembly having cognizance of matters relating to human services and, upon request, to any member of the General Assembly. A

- summary of the report shall be submitted to each member of the General Assembly if the summary is two pages or less and a notification of the report shall be submitted to each member if the summary is more than two pages. Submission shall be by mailing the report, summary or notification to the legislative address of each member of the committee or the General Assembly, as applicable.
 - (d) The Commissioner of Social Services shall seek a waiver from federal law to permit federal financial participation for Medicaid expenditures for families with incomes of one hundred forty-three per cent of the temporary family assistance program payment standard.
 - (e) Notwithstanding any other provision of this section, the Commissioner of Social Services shall seek federal approval for an increase in medical assistance eligibility levels, of a proportionate per cent, when the Social Security Administration increases such benefits.

Statement of Purpose:

349

350

351

352

353

354 355

356

To maintain the current enrollment of senior citizens receiving government assistance even if the senior citizen receives a small increase in Social Security benefits.

[Proposed deletions are enclosed in brackets. Proposed additions are indicated by underline, except that when the entire text of a bill or resolution or a section of a bill or resolution is new, it is not underlined.]

Co-Sponsors: SEN. HARP, 10th Dist.; SEN. LOONEY, 11th Dist.

REP. DYSON, 94th Dist.; REP. SCIPIO, 93rd Dist.

REP. MARTINEZ, 95th Dist.; REP. STAPLES, 96th Dist.

REP. DILLON, 92nd Dist.; REP. BEALS, 88th Dist.

REP. MEGNA, 97th Dist.; REP. CURREY, 10th Dist.

REP. CHRIST, 11th Dist.; REP. STONE, 9th Dist.

SEN. LEBEAU, 3rd Dist.

S.B. 333 H.B. 6331